

MEDIA RELEASE

## Stoneweg welcomes CBH Bank as a new shareholder

**Geneva, May 10<sup>th</sup>, 2023: Stoneweg (the “Company”), the global real estate investment company, announces that CBH Compagnie Bancaire Helvétique (“CBH”), the international private banking group, has acquired a strategic minority stake in Stoneweg, following the recently announced Icona Capital transaction.**

CBH now holds a 16% stake in Stoneweg following its acquisition of a portion of the shares that Icona Capital acquired in the December 2022 transaction. The founding partners of Stoneweg remain the major shareholders.

The investment in Stoneweg’s capital is part of CBH’s growth policy, which is aimed at diversifying and consolidating the Group’s income and building solid, long-lasting relationships with state-of-the-art experts. At the same time, this transaction provides Stoneweg with access to CBH’s financial and capital markets expertise, as well as a key relationship with a recognized Swiss financial institution present and regulated internationally in six jurisdictions.

**Jaume Sabater, CEO of Stoneweg**, commented: *“The addition of CBH to our shareholder base is recognition by a highly reputable institutional investor of the successful platform we have built to date. This is another important milestone in the trajectory of the business as we further diversify our shareholder base with a partner that shares our values of excellence and innovation and is seeking to deploy its capital effectively and efficiently. It will enable us to deliver on our exciting growth ambitions in those target sectors where the underlying real estate fundamentals and broader structural drivers remain highly compelling.”*

**Amos Poncini, CIO of CBH**, added: *“Investing in one of the leading global real estate asset managers is an opportunity to consolidate and perpetuate the alternative investment product range we have built over the last decade. Stoneweg’s expertise in the real estate universe, as well as its unique sourcing and proven asset management capabilities, has been and will continue to be a cutting-edge investment opportunity channel for the benefit of our private and institutional clientele.”*

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### About Stoneweg

Stoneweg is a real estate asset manager and investment advisory group established in 2015 and headquartered in Geneva, Switzerland. The Group relies on local operating teams to identify, develop and manage real estate investments around the world. To date, Stoneweg has invested more than €6 billion in real estate in various sectors including residential, commercial, logistics and hospitality. Stoneweg’s expertise lies in both equity and debt investment strategies. Its clients include financial institutions and family offices that invest in a variety of structures, including club deals, joint ventures and co-investments. With more than 140 employees, Stoneweg is present in Switzerland, the United States, Spain, the United Kingdom, Ireland, Andorra and Italy. Since 2015 Stoneweg has completed more than 350 acquisitions alongside best-in-class partners.



### **About CBH | Compagnie Bancaire Helvétique**

CBH Compagnie Bancaire Helvétique is a family-owned private banking group founded in 1975. With its head office in Geneva, the Group currently employs 268 people in 8 locations across the world. The Bank recorded a net profit of CHF 20.8 million for the year 2022. As of December 31, client assets amounted to CHF 13.4 billion and the Tier 1 ratio was 34.5%, placing the Bank among the best capitalized banks in Switzerland.

CBH Group is dedicated to wealth management serving private and institutional clients by offering several complementary lines of business such as portfolio management, family office services and bespoke banking solutions.

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